



## Application for financing

Please complete this form so that we may better serve you and meet your needs properly. One of our staff member will contact you shortly.

### **STEP 1: INFORMATION ON THE APPLICANT (person to contact)**

Are you currently a client at SOCCA?  Yes  No

Last name : \_\_\_\_\_ First name : \_\_\_\_\_

Telephone (home) : \_\_\_\_\_ Telephone (work) : \_\_\_\_\_

Cell phone : \_\_\_\_\_ Email : \_\_\_\_\_

### **STEP 2: INFORMATION ON THE BUSINESS (existing or projected)**

Business in operation  Yes  No

Business plan in hand  Yes  No

Name of business: \_\_\_\_\_

Address: \_\_\_\_\_

City, Province: \_\_\_\_\_ Postal code: \_\_\_\_\_

Telephone: \_\_\_\_\_ Website: \_\_\_\_\_

Business location:  On reserve  Off reserve

Legal form of business organization: \_\_\_\_\_

Information on the owner(s):

Name	Ancestry	% ownership in the business	Date of birth

Number of years in operation: \_\_\_\_\_

Field of activities: \_\_\_\_\_

Main products / services offered:



### **STEP 3: INFORMATION ON THE APPLICATION**

Brief description of the project:

#### **Structure of project costs and financing:**

<b>COSTS</b>	<b>AMOUNT</b>	<b>FINANCING</b>	<b>AMOUNT</b>
		Capital outlay	
		Term loan from SOCCA	
		Non-refundable contribution	
		Other :	
<b>TOTAL :</b>		<b>TOTAL :</b>	

### **STEP 4: DOCUMENTS TO APPEND**

- 1) For each owner:
  - Personal balance sheet;
  - Applicant's declaration;
  - Résumé;
  - Proof of Aboriginal ancestry (copy of the Indian Status card or member of the Native Alliance of Quebec).
  
- 2) Business plan\*;
  
- 3) For an existing business:
  - Financial statements for the last three years;
  - Recent interim financial statements;
  - Governing documents of the business;
  - Ownership agreement (where applicable).

\*To ensure the rapid processing of your application, your business plan must include all requisite information. A reference framework is available.

If you have not yet completed your business plan, you may be eligible for a non-refundable contribution of up to 75% of the cost.

**Finally, note that no expenses incurred prior to approval of your file will be considered eligible in the calculation of the non-refundable contribution.**